

Australia-Africa Conference

Building Multidimensional Partnerships to support investments in Africa's transformation agenda

The NEPAD Vantage Point



Presentation Outline

Africa's Transformation

- ∞ Vibrant Economies
- ∞ Growing Population and Demand
- ∞ Creating an Investor Friendly Environment

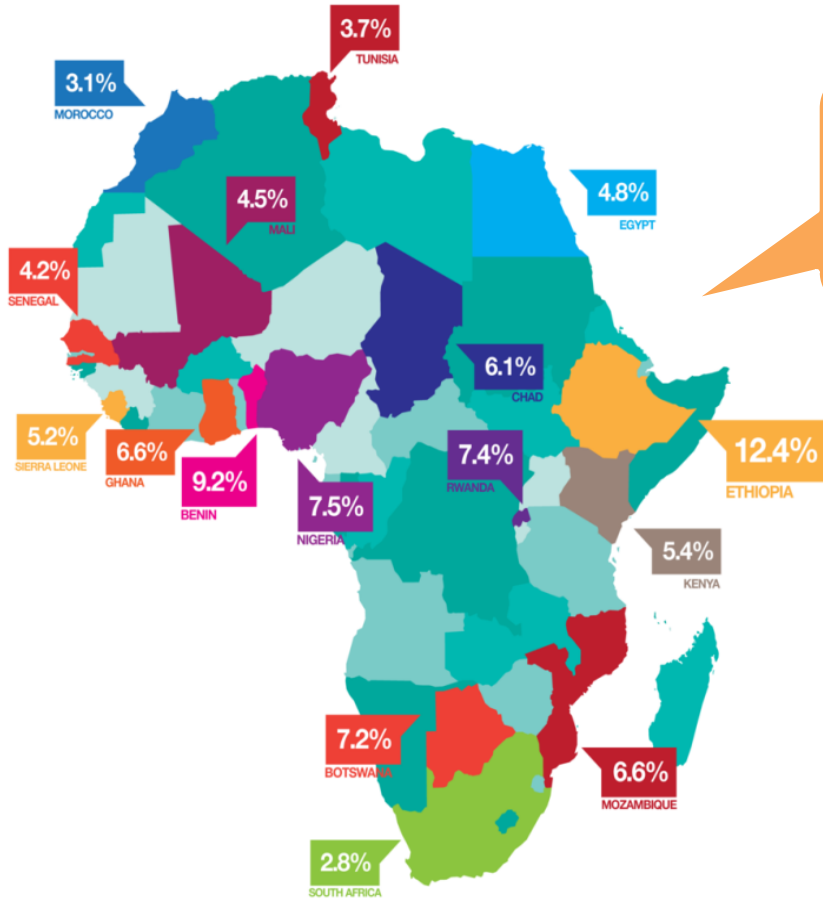
NEPAD's Role in Boosting Africa's Transformation

- ∞ PIDA & CAADP Flagship programmes
- ∞ Infrastructure: Investing in PIDA - Creating the Value Addition
- ∞ Regionally Integrated Infrastructure



Africa's Transformation: Vibrant Economy

Lion's on a Move - The Continent's Development Opportunities



Source: IMF WEO 2012

7 out of 10 global fastest growing economies are in Africa

85.7% of Africans live in a country that has sustainably improved its economic opportunities in the past decade!



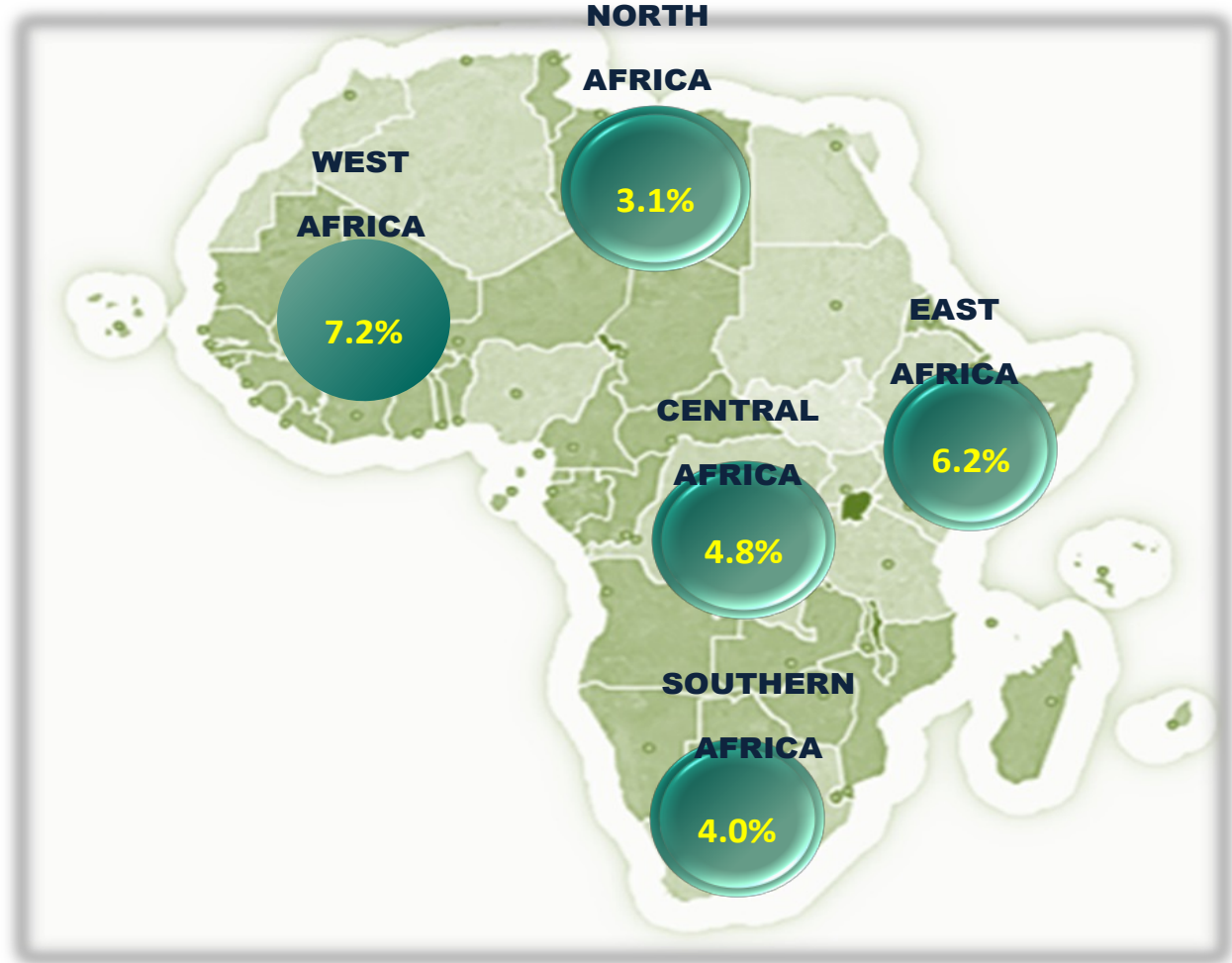
That's >857 million people

Source: Mo Ibrahim Index 2013

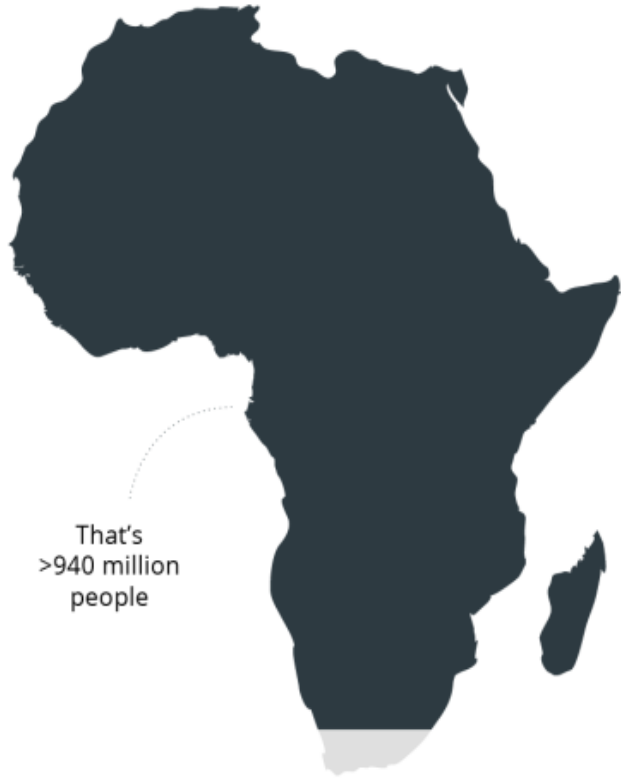


Africa's Transformation: Vibrant Economy

*Africa's 2014
Growth rates by
Sub-region*



Africa's Transformation: Creating an Investor Friendly Environment



That's
>940 million
people

*94% of Africans live in a country which has shown overall **Governance improvement** since the year 2000!*

Source: Mo Ibrahim Index 2013



NEPAD's Role in Boosting Africa's Transformation: Our Flagship Programmes

PIDA

Accelerate regional and continental integration, and lead toward the creation of an African Economic Community by 2028 by :

- Ensuring Energy and Water security for the continent
- Enhancing free movement of persons & goods
- Increasing access to reliable and affordable ICT networks & services

CAADP

Achieve increased agriculture productivity (at least 6% annually) through building and strengthening of systems and capacity thereby contributing to:

- Food and Nutritional Security
- Job creation, incomes and Poverty alleviation
- Sustainable socio-economic growth

Facilitate expert knowledge-info support to member states and RECs to guide implementation and achieve results

Skills and capacity development



NEPAD's Role in Boosting Africa's Transformation: PIDA

The Value Addition of PIDA

Transforming Africa beyond PIDA PAP – Africa in 2040



Energy

Africa will reap **savings on electricity production costs** of 30 billion USD a year, or 850 billion USD through 2040.

Power access will rise from 39% in 2009 to nearly 70% in 2040.



Transport

Transport efficiency gains will be at least 172 billion USD in the Africa Regional Transport Integration Network (ARTIN), with the potential for much larger savings as trade corridors open.



Water

Africa has the lowest water storage capacity and about half the continent faces water stress or scarcity. To deal with the coming crisis, PIDA will enable the **water storage infrastructure** needed for energy and food production.



ICT

PIDA will boost **broadband connectivity** by 20 percentage points. Increasing broadband penetration significantly.



Nigeria-Algeria Gas Pipeline

Dakar-Bamako Rail Revitalisation

Sambangalou Dam

Abidjan-Lagos Coastal Corridor

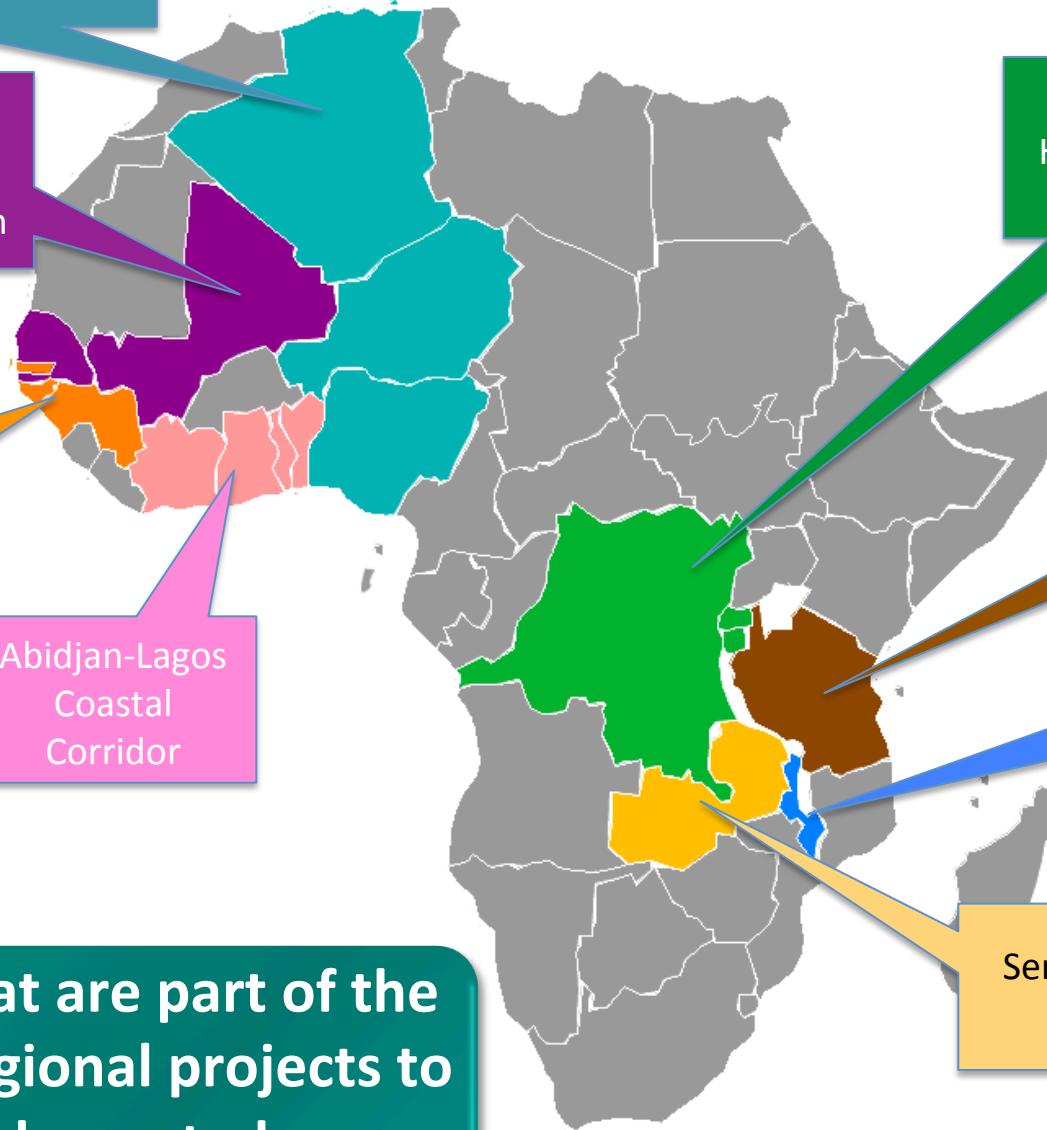
Ruzizi III Hydropower Project

Dar es Salaam Port Expansion

Lusaka-Lilongwe ICT Terrestrial Fibre Optic

Serenje-Nakone Road

Countries that are part of the 1st set of 8 regional projects to be implemented



North Africa Transmission Corridor

Dakar-Bamako Rail Revitalisation

Juba Torit Kapoeta Nadopal Eldoret Project

Kampala Jinja Road Upgrading

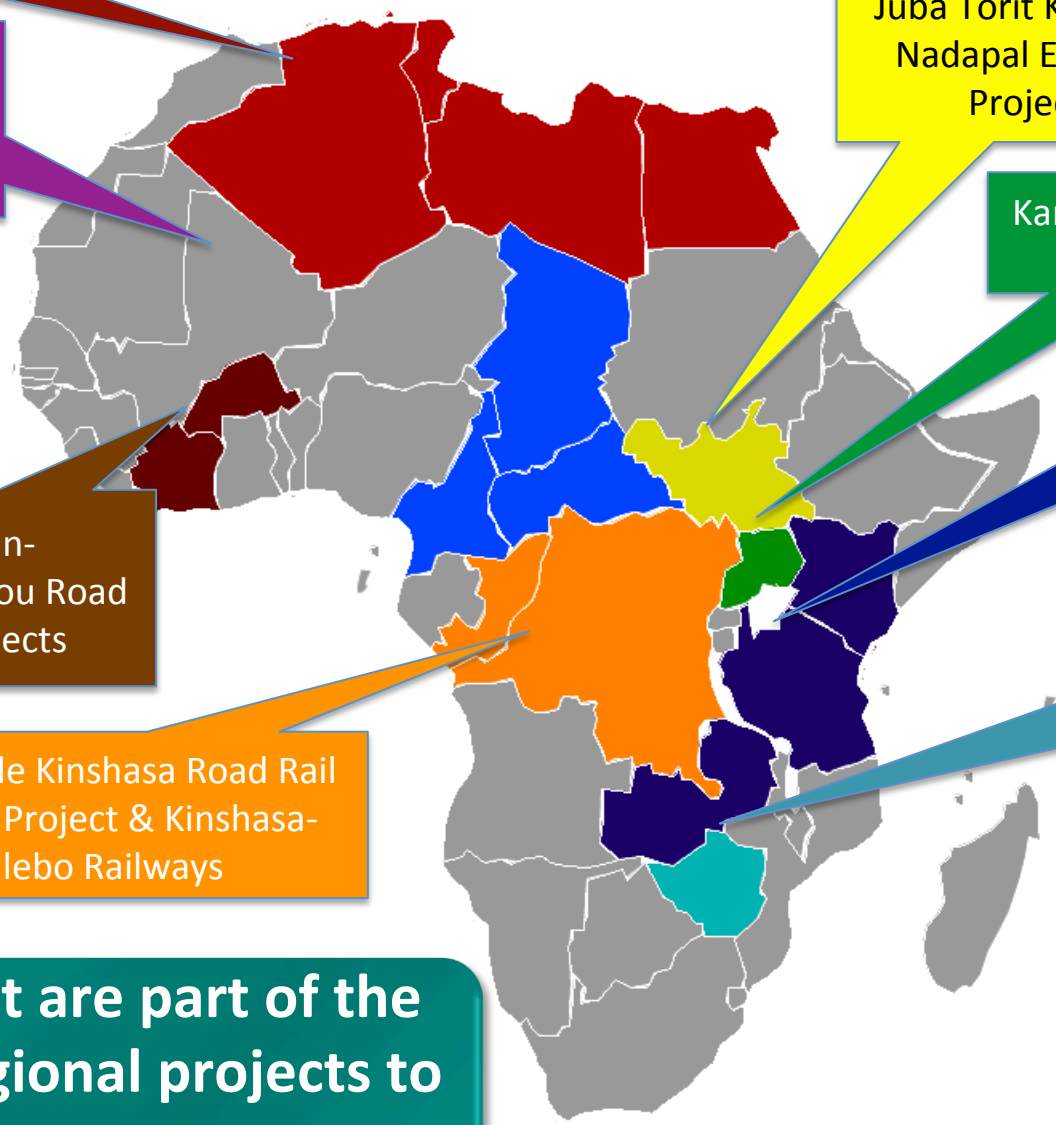
Zambia, Tanzania, Kenya Transmission Line (ZTK)

Abidjan-Ouagadougou Road Rail Projects

Batoka Gorge Hydropower Project

Brazzaville Kinshasa Road Rail Bridge Project & Kinshasa-Illebo Railways

Countries that are part of the 2nd set of 8 regional projects to be implemented







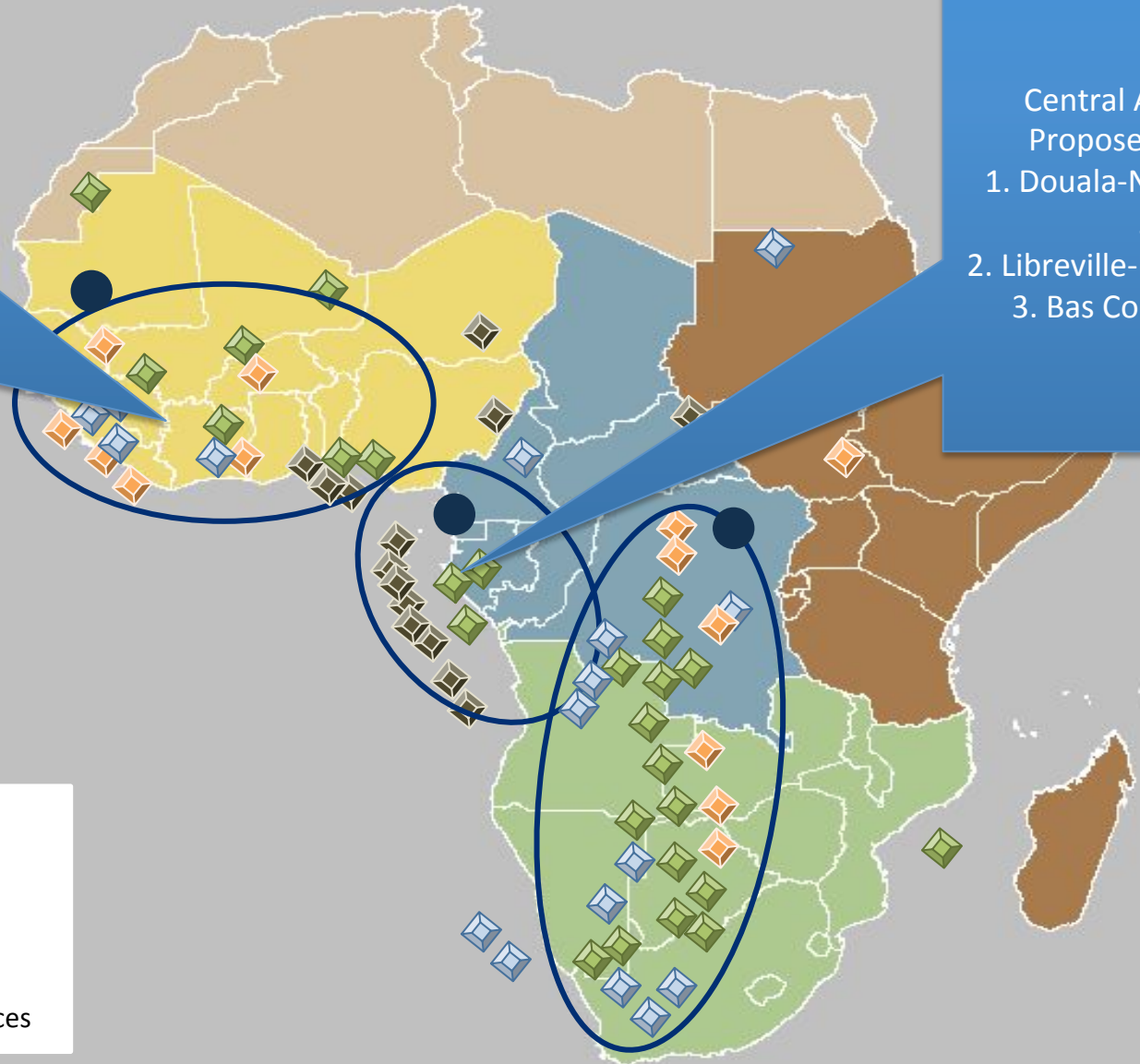
Key extraction hubs for main mineral resources



- 4 West African Proposed SDIs
1. Niger SDI
 2. Conakry-Buchanan SDI
 3. Sekondi-Ouagadougou SDI
 4. Gulf of Guinea SDI

- Central African Proposed SDIs
1. Douala-Ndjamena SDI
 2. Libreville-Lomie SDIs
 3. Bas Congo SDI

-  Diamonds
-  Gold
-  Oil or Natural Gas
-  Other mineral resources



Potential synergies between mining sector & PIDA implementation *(selection)*





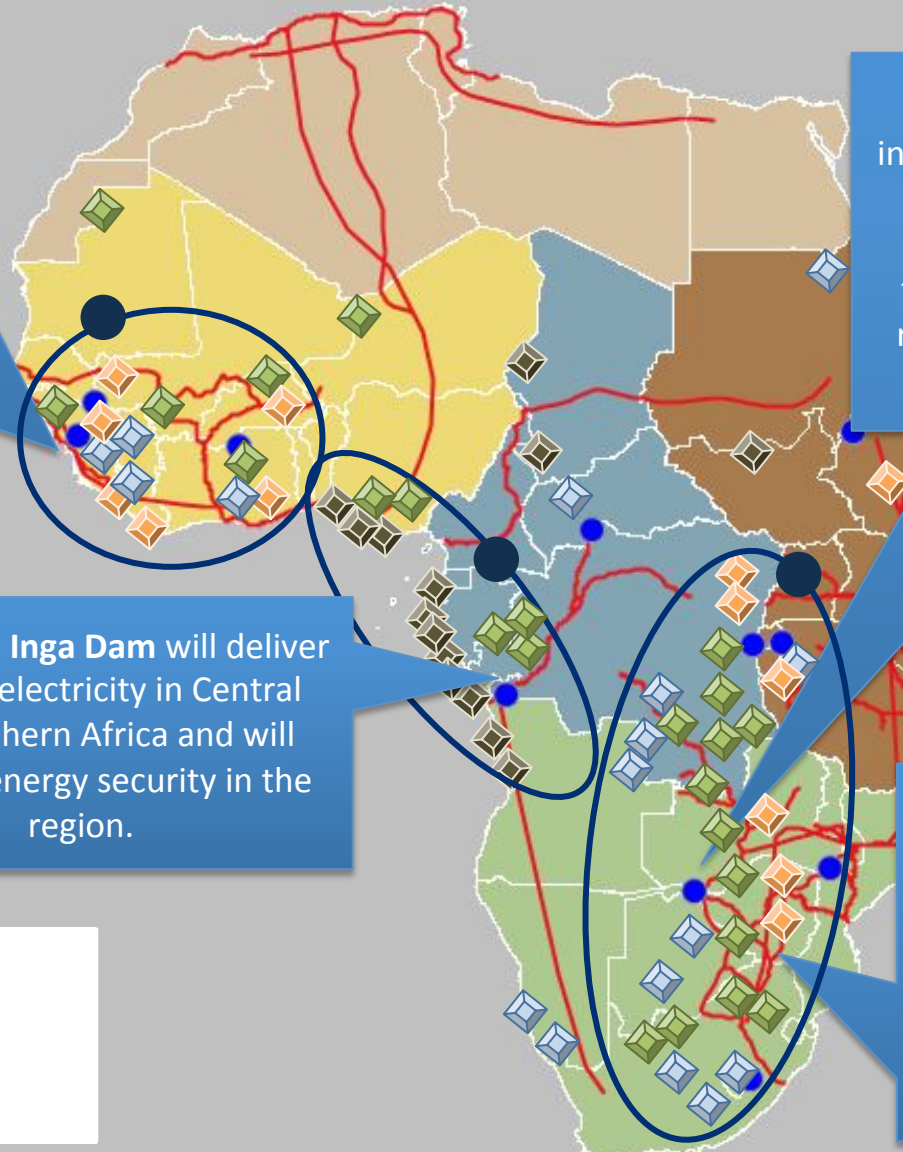
The **Praia-Dakar-Abidjan MM Corridor** will significantly improve marine transport between the beneficiary countries, thus increasing transport efficiency and regional trade.

The **Batoka Gorge HP Plant** will increase power generation capacity and energy supply reliability, which will not only sustainably transform the economies in that region but also boost the mining sector.

The **Grand Inga Dam** will deliver low-cost electricity in Central and Southern Africa and will improve energy security in the region.

The **North-South Multimodal Corridor** will ensure easy border crossing for both people and goods. The more efficient transport system will then notably reduce transaction cost and increase regional trade.

-  Corridors/
Transmission
Corridors/ Pipelines
-  Dams/ Hydropower
Plants



Creating the value addition

Three Key Pre-requisites for Delivery

- **Monitoring implementation** progress of PIDA projects by providing viable information that is:
 - Up to date & Coherent
- **Attract investments** in PIDA projects through a centralized one tool to ensure delivery - **VPiC**
- **Project Preparation Funding**



Infrastructure: Investing in PIDA through VPiC



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Welcome to the Virtual PIDA Information Centre – VPiC



Energy



ICT



Transport



Water



*Thank you
for your Attention*

